

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

14/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,471.28	1.4	(6.4)	20.3	21.1	3.3	3.0	1.94%
MSCI Emerging Markets Index	1,045.20	1.6	(2.8)	14.1	15.2	1.7	1.7	2.92%
MSCI FM FRONTIER MARKETS	549.46	1.5	3.2	-	11.8	0.9	1.6	4.64%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	561.96	(0.1)	(1.3)	10.4	13.9	1.6	1.7	4.84%
Muscat Stock Exchange MSX 30 Index	4,276.22	0.0	(6.6)	9.4	12.5	0.8	0.8	6.42%
Tadawul All Share Index	11,599.01	0.1	(3.6)	18.0	22.2	2.2	2.4	3.87%
Dubai Financial Market General Index	5,033.46	1.4	(2.4)	8.9	11.3	1.4	1.1	5.74%
FTSE ADX GENERAL INDEX	9,212.50	0.6	(2.2)	20.1	21.8	2.4	2.4	2.38%
Qatar Exchange Index	10,146.65	0.3	(4.0)	11.1	14.1	1.2	1.5	4.95%
Bahrain Bourse All Share Index	1,904.09	0.1	(4.1)	14.1	11.2	1.3	0.9	9.71%
Boursa Kuwait All Share Price Return Ir	7,800.77	(0.1)	6.0	17.5	21.0	1.8	1.6	3.09%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	542.82	1.2	(4.7)	14.9	17.1	1.7	1.7	2.87%
MSCI AC Asia Ex. Japan Index	673.15	1.6	(4.4)	14.4	16.8	1.7	1.7	0.00%
Nikkei 225	33,982.36	1.2	(14.8)	16.6	25.5	1.7	1.9	2.10%
S&P/ASX 200	7,748.60	1.3	(5.0)	19.2	19.3	2.2	2.2	3.81%
Hang Seng Index	21,417.40	2.4	6.8	10.5	11.0	1.2	1.1	4.06%
NSE Nifty 50 Index	22,828.55	1.9	(3.5)	21.2	24.0	3.4	3.3	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	163.00	(0.1)	(4.1)	13.7	16.3	1.9	2.0	3.52%
MSCI Emerging Markets Europe Index	133.71	(0.0)	13.0	10.0	7.3	1.2	1.0	3.63%
FTSE 100 Index	8,103.35	1.7	(0.9)	11.7	14.1	1.8	1.7	3.89%
Deutsche Boerse AG German Stock Inc	20,841.29	2.3	4.7	16.7	15.5	1.7	1.7	2.73%
CAC 40	7,239.82	1.9	(1.9)	14.3	16.1	1.7	1.8	3.40%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,315.12	1.9	(8.8)	23.0	24.0	4.4	4.2	1.47%
S&P 500 INDEX	5,363.36	1.8	(8.8)	22.9	23.5	4.6	4.4	1.42%
Dow Jones Industrial Average	40,212.71	1.6	(5.5)	21.2	21.4	5.2	4.8	1.78%
NASDAQ Composite Index	16,724.46	2.1	(13.4)	31.2	37.6	6.0	6.0	0.79%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	525.16	1.6	-4.5	-36%	130%
Gold Spot \$/Oz	3,208.23	-0.9	22.2	-1%	205%
BRENT CRUDE FUTR Jun25	65.43	1.0	-11.1	-22%	41%
Generic 1st'OQA' Future	66.22	0.2	-12.9	-47%	259%
LME COPPER 3MO (\$)	9,154.50	1.9	4.4	-16%	111%
SILVER SPOT \$/OZ	32.16	-0.5	11.3	-8%	168%

Source: FSC

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Muscat Stock Exchange

Close	4,276.22		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.24	0.01%						
Previous Close	4,275.97		Financial Sector	7,488.32	7,517.66	-0.39%	-2.63%	-3.07%
Open	4,275.53		Industry Sector	5,536.55	5,508.66	0.51%	-0.21%	5.04%
Day's High	4,285.61		Services Sector	1,546.72	1,539.46	0.47%	-3.30%	-11.27%
Day's Low	4,261.35							
YTD Change	-6.56%							
Volume Mn	25.01							
MSX30 Value Traded Mn	3.83							
Traded Securities	54							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN REFRESHMENT	0.900	5.88%	AL OMANIYA FINANCIAL SERVICES	0.128	-9.86%	BANK DHOFAR	0.140	5318.00
MUSCAT THREAD MILLS	0.130	4.00%	DHOFAR FOODS AND INVESTMENT	0.070	-6.67%	SOHAR INTERNATION	0.133	3854.87
OMAN UNITED INSURANCE	0.214	2.39%	AL SHARQIYA INVESTMENT HO.	0.068	-4.23%	ALANWAR INVESTME	0.072	3705.33
OMAN FLOUR MILLS	0.389	2.37%	OMAN EMIRATES HO.	0.066	-2.94%	BANK MUSCAT	0.253	2808.78
ABRAJ ENERGY SERVICES	0.220	1.85%	BANK DHOFAR	0.140	-2.78%	OQ EXPLORATION AN	0.276	2304.31

Saudi Exchange

Close	11,599.01		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	6.49	0.06%	Tadawul Banks	12,514.33	12,611.57	-0.77%	0.16%	-5.24%
Previous Close	11,592.52		Tadawul Energy	4,916.87	4,917.76	-0.02%	-0.35%	-3.16%
Open	11,605.77		Tadawul Utilities	11,365.44	11,365.36	0.00%	-0.78%	-4.88%
Day's High	11,608.87		Tadawul Telecom	8,898.92	8,869.91	0.33%	2.00%	0.44%
Day's Low	11,559.22		Tadawul Insurance	9,328.27	9,276.31	0.56%	2.59%	-2.74%
YTD Change	-3.63%		Tadawul Retailing	7,642.13	7,581.56	0.80%	1.36%	-1.76%
			Tadawul Food & Beverages	5,526.57	5,543.31	-0.30%	0.96%	-2.61%
Volume Mn	275,979.85		Tadawul Media	21,565.20	20,505.00	5.17%	4.69%	-1.67%
Value Traded Mn	8,327.11		Tadawul Materials	5,120.63	5,070.50	0.99%	2.02%	-2.83%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,086.90	13,746.91	2.47%	8.76%	2.21%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
RED SEA INTERNATIONAL CO	44.75	9.95%	SAUDI PARTS CENTER CO	49.70	-9.64%	ELECTRICAL INDUSTR	6.97	16676.13
ELECTRICAL INDUSTRIES CO	6.97	9.94%	RIYAD BANK	30.45	-5.29%	AL-BAHA DEVELOPMI	3.38	10627.93
ALLIED COOPERATIVE INSURANCE	16.02	9.13%	ARABIAN INTERNATIONAL HEALTH	33.25	-5.00%	BATIC INVESTMENTS	2.40	9165.12
AL SAGR CO-OPERATIVE INSURAN	15.48	7.50%	ARABIAN FOOD & DAIRY FACTORI	77.10	-4.70%	MOBILE TELECOMML	12.20	8041.56
SALAMA COOPERATIVE INSURANCE	16.46	6.19%	RAOOM TRADING CO	87.00	-2.68%	SAUDI CHEMICAL CO	8.80	7299.87

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,033.46							
Change	67.44	1.36%						
Previous Close	4,966.02		Real Estate & Construction	49,423.91	49,423.91	0.00%	0.00%	0.00%
Open	4,969.12		Banking	49,423.91	49,423.91	0.00%	0.00%	0.00%
			Investment and Financial	49,423.91	49,423.91	0.00%	0.00%	0.00%
Day's High	5,036.93		Insurance	49,423.91	49,423.91	0.00%	0.00%	0.00%
Day's Low	4,969.12		Consumer Staples	49,423.91	49,423.91	0.00%	0.00%	0.00%
YTD Change	-0.02		Services	49,423.91	49,423.91	0.00%	0.00%	0.00%
			Industrial	49,423.91	49,423.91	0.00%	0.00%	0.00%
Volume Mn	117,231.58		Telecommunication	49,423.91	49,423.91	0.00%	0.00%	0.00%
Value Traded Mn	463.96		Transportation	49,423.91	49,423.91	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.221	8.33%	ARAMEX PJSC	2.72	-2.51%	DRAKE & SCULL INTEI	0.31	17,914.00
EMIRATES INVESTMENT BANK	91	7.25%	GULF NAVIGATION HOLDING PJSC	5.45	-1.80%	SHUAA CAPITAL PSC	0.22	17,774.80
EMAAR DEVELOPMENT PJSC	11.5	4.07%	AL RAMZ CORPORATION INVESTME	1.22	-1.61%	DUBAI ISLAMIC BANK	7.43	13,041.10
NATIONAL CEMENT CO	3.95	3.67%	DUBAI NATIONAL INSURANCE	3.4	-1.45%	UNION PROPERTIES F	0.52	12,504.86
EMIRATES NBD PJSC	19.95	3.64%	AJMAN BANK PJSC	1.55	-1.27%	DUBAI ELECTRICITY &	2.52	9,128.43

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,212.50							
Change	54.62	0.60%						
Previous Close	9,157.88		Financial	16,723.91	16,677.18	0.28%	0.28%	-0.66%
Open	9,157.88		Telecommunication	4,161.19	4,096.25	1.59%	1.59%	0.20%
			Consumer Services	8,474.61	8,393.78	0.96%	0.96%	-5.71%
Day's High	9,225.78		Basic Material	4,854.03	4,883.32	-0.60%	-0.60%	9.40%
Day's Low	9,157.88		Industrials	2,420.28	2,394.00	1.10%	1.10%	-3.95%
YTD Change	-2.19%		Utilities	12,435.52	12,316.33	0.97%	0.97%	-10.83%
			Energy	2,051.32	2,033.22	0.89%	0.89%	-4.97%
Volume Mn	250,185.59		Health Care	1,937.51	1,907.06	1.60%	1.60%	-7.22%
Value Traded Mn	941.36		Real Estate	11,616.04	11,519.53	0.84%	0.84%	-6.21%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.35	13.45%	ABU DHABI NATIONAL TAKAFUL C	5	-7.75%	ESHRAQ INVESTMEN'	0.45	101943.92
ESHRAQ INVESTMENTS PJSC	0.449	10.32%	UNITED ARAB BANK PJSC	1.4	-3.45%	MULTIPLY GROUP	1.71	54579.31
APEX INVESTMENT CO PSC	4.09	7.92%	ABU DHABI PORTS CO PJSC	4.1	-1.91%	MANAZEL REAL ESTA'	0.33	20164.43
MULTIPLY GROUP	1.71	6.88%	NATIONAL BANK OF RAS AL-KHAI	6.21	-1.74%	DANA GAS	0.78	16788.02
ABU DHABI NATL CO FOR BUILDI	0.716	4.83%	FERTIGLOBE PLC	2.37	-1.25%	BOROUGE	2.66	11219.44

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Qatar Stock Exchange

Close	10,146.65		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	28.54	0.28%	Total Return	23,936.91	23,869.56	0.28%	0.51%	-0.84%
Previous Close	10118.11		Rayan Islamic	4,878.11	4,862.56	0.32%	0.71%	-0.35%
Open	10118.11		All Share	3,732.57	3,721.10	0.31%	0.48%	-0.69%
			Banks & Finance	4,562.86	4,536.02	0.59%	0.63%	-0.64%
Day's High	10189.24		Industrials	4,175.41	4,194.03	-0.44%	0.17%	-2.37%
Day's Low	10118.11		Transportation	5,587.59	5,580.65	0.12%	0.08%	-0.85%
YTD Change	-0.04015096		Real Estate	1,582.73	1,577.72	0.32%	0.51%	0.52%
			Insurance	2,260.15	2,258.09	0.09%	-0.65%	1.87%
Volume Mn	182.88		Telecommunications	2,017.59	1,989.35	1.42%	1.97%	2.80%
Value Traded Mn	374.4633		Consumer Goods	7,785.96	7,795.09	-0.12%	0.18%	-0.22%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.74	3.06%	AAMAL CO	0.85	-1.28%	AL FALEH EDUCATIO	0.74	23269.49
QLM LIFE & MEDICAL INSURANCE	2.00	2.78%	EZDAN HOLDING GROUP	0.98	-1.12%	QATAR GERMAN CO I	1.38	15285.93
VODAFONE QATAR	2.08	2.46%	MAZAYA REAL ESTATE DEVELOPME	0.57	-1.04%	EZDAN HOLDING GRC	0.98	14407.22
AL AHLI BANK	3.48	2.21%	INMA HOLDING COMPANY	3.39	-1.02%	MESAIEED PETROCHE	1.42	13203.09
MESAIEED PETROCHEMICAL HOLDI	1.42	1.21%	DOHA BANK QPSC	1.94	-0.97%	BALADNA	1.20	12689.68

Bahrain Bourse

Close	1,904.09		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	1.66	0.09%	MSCI Bahrain	150.89	151.31	-0.28%	-0.28%	-3.28%
Previous Close	1,902.43		MSCI Bahrain Domestic Islamic	58.74	59.04	-0.51%	-0.51%	-3.60%
Open	1,902.52		MSCI Bahrain Net TR USD	429.70	429.70	0.00%	0.00%	-2.28%
Day's High	1904.090							
Day's Low	1901.750							
YTD Change	-4.12%							
Volume Mn	1,521.41							
Value Traded Mn	0.319							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.02	4.76%	AL SALAM BANK BSC	0.20	-0.50%	AL SALAM BANK BSC	0.20	513.75
ZAIN BAHRAIN BSCC	0.11	3.64%	-	-	-	ITHMAAR HOLDING B	0.02	340.00
TAKAFUL INTERNATIONAL CO	0.12	3.39%	-	-	-	BAHRAIN NATIONAL I	0.50	207.20
APM TERMINALS BAHRAIN BSC	1.08	1.50%	-	-	-	NATIONAL BANK OF B	0.49	100.00
SEEF PROPERTIES	0.12	0.87%	-	-	-	ALUMINIUM BAHRAI	1.05	85.49

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Boursa Kuwait

Close	7,800.77		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-7.49	-0.10%	Industrials	728.53	728.04	0.07%	-2.22%	0.68%
Previous Close	7,808.26		Banks	1,973.27	1,976.19	-0.15%	-3.47%	9.03%
Open	7,799.26		Consumer Service	913.97	905.82	0.90%	-7.40%	-8.48%
			Technology	1,076.70	1,076.70	0.00%	0.00%	3.50%
Day's High	7,814.24		Real Estate	1,498.31	1,493.30	0.34%	-1.24%	10.73%
Day's Low	7,755.34		Financial Services	1,449.65	1,441.44	0.57%	-3.89%	-4.03%
YTD Change	5.95%		Telecom	1,015.74	1,031.54	-1.53%	-3.25%	-0.19%
			Health Care	560.27	571.22	-1.92%	-1.81%	22.25%
Volume Mn	0.23		Insurance	1,970.87	1,980.66	-0.49%	-7.57%	-4.11%
Value Traded Mn	67.22		Basic Materials	885.50	866.01	2.25%	-1.49%	-2.83%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
ALKOUT INDUSTRIAL PROJECTS C	1046.00	9.99%	NATIONAL MOBILE TELECOMMUNI	1042.00	-9.63%	WARBA BANK KSCP	211.00	28030.58
ASIYA CAPITAL INVESTMENTS CO	34.00	7.26%	KUWAIT INVESTMENT CO	161.00	-5.29%	KUWAIT FINANCE HC	714.00	12575.04
SHUAIBA INDUSTRIAL CO	189.00	6.78%	ADVANCED TECHNOLOGY CO	715.00	-4.67%	KUWAIT REAL ESTATI	326.00	12025.88
EQUIPMENT HOLDING CO K.S.C.C	55.50	6.73%	AQAR REAL ESTATE INVESTMENTS	73.00	-3.95%	SPECIALITIES GROUP	165.00	11640.19
KUWAIT & GULF LINK TRANSPORT	50.60	6.53%	MUBARRAD HOLDING CO KSC	87.60	-3.42%	KUWAIT INTERNATIO	219.00	11460.54

Source: FSC